

**THE COMBINATION OF INITIAL PUBLIC OFFERING AND
PRIVATE PLACEMENT AS OPTIMUM FINANCING SCHEMES
TO RAISE FUND (CASE STUDY OF PT LATINUSA)**

By

Ade Rinaldi

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SWISS GERMAN UNIVERSITY
EDUTOWN BSD CITY
Tangerang 15339
Indonesia
www.sgu.ac.id

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STATEMENT BY THE AUTHOR

I hereby declare that this submission is my own work and to the best of my knowledge, it contains no material previously published or written by another person, not material which to a substantial extent has been accepted for the award of any other degree or diploma at any educational institution, except where due acknowledgement is made in the thesis.

Ade Rinaldi

Date

Approved by:

Ir. Yosman Bustaman, M.Buss

Date

Chairman of the Examination Steering Committee

Date

ABSTRACT

THE COMBINATION OF INITIAL PUBLIC OFFERING AND PRIVATE PLACEMENT AS OPTIMUM FINANCING SCHEMES TO RAISE FUND (CASE STUDY OF PT LATINUSA)

By

Ade Rinaldi

SWISS GERMAN UNIVERSITY

Bumi Serpong Damai

Ir. Yosman Bustaman, M.Buss, Major Lecturer

This thesis will study the combination of Initial Public Offering and Private Placement for PT Latinusa, as their optimum financing scheme to raise fund. The research process starts with observation and preliminary data gathering on a broader range of the research. The implementation of initial public offering and private placement clearly gives PT Latinusa many benefits such as receive a large amount of capital for the company's expansion plan, obtaining strategic partner for securing supply of raw material, tax benefit and saving cost. In conclusion, this thesis will present explanation regarding the benefits of implementing initial public offering and private placement at the same time for other PT Krakatau Steel's subsidiaries.

DEDICATION

I dedicate this thesis to my beloved parents, for helping me to get through tough times during the thesis writing, for giving me the support, prayer and attention that I need to complete this thesis.



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For the most part, I would like to thank God for His blessing and caring. The author wishes to say thank you for those who are already help me to finish this thesis, they are:

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